

Deborah M. Robb *

Wealth Planning CPA

** Not admitted to practice law*

Overview

Debbie brings more than 30 years of experience in taxation to her role at Michael Best, where she provides a variety of services related to trust and estate tax planning to clients.

She provides strategic guidance on:

- Gift, trust, and estate tax planning and compliance
- Tax planning and compliance for high net worth individuals and family groups
- Tax planning related to investments, real estate, partnerships and small businesses

Debbie has worked on over 200 estates and has overseen the preparation of thousands of fiduciary income tax returns during her 32 year career in public accounting. Known to her clients as an excellent resource on investments, she has successfully worked with large family groups which include trust and entity returns in addition to personal returns and intra-family planning.

Honors & Recognitions

- Recipient, TEMPO International Award

Professional Activities

- Member, American Institute of CPAs
- Member, Wisconsin Institute of CPAs
- Accredited Estate Planner, National Association of Estate Planners & Councils
- President, Milwaukee Estate Planning Forum
- Member and Past Board Treasurer, Waukesha County Estate Planning Council
- Member and Past Board Secretary, TEMPO Waukesha
- Former Board Member, UW-Milwaukee Lubar Alumni Association



dmrobb@michaelbest.com

Waukesha

T. 262.956.6542

Practices

Corporate
Wealth Planning

Education

- University of Wisconsin-Milwaukee, Bachelor of Business Administration (B.B.A.), magna cum laude, Accounting, 1984
- Certified Public Accountant (CPA)

Community Involvement

- Treasurer & Founder, Altius Gymnastics Academy, Inc.
- Member & Volunteer, St. Martin of Tours Parish
- Former Treasurer and Organizer, Southeast Wisconsin Soccer Club
- Former Booster and Volunteer, UW-Parkside Men's' Soccer Team
- Former Treasurer and President, St. Matthew Parish & School Board
- Former Team Manager, Pius XI High School Boys Soccer Team
- Former Volunteer, Croatian Eagles Soccer Club and Polonia Soccer Club

Related News

PUBLICATION

March 20, 2020

Tax and Estate Planning Considerations in Light of the Coronavirus

PUBLICATION

March 18, 2020

Tax and Wealth Planning Updates re COVID-19