

Bradley J. Kalscheur

Partner

Overview

Brad's practice includes all areas of estate and business succession planning. He serves as a trusted advisor to individuals, families, and companies seeking to cost-effectively structure or transfer businesses. Clients value Brad's responsiveness, particularly his ability to help them understand complex property and tax law concepts. His background as a certified public accountant (CPA) provides him with a valuable perspective in counseling through financial matters.

His practice includes:

- Estate planning
- Business succession planning
- Charitable planning
- Trust and estate administration

Experience

Highlights of Brad's wealth preservation practice include:

- Assisted with intergenerational transfers of closely held businesses, maintaining the viability of the companies while minimizing tax implications for both the older and junior generations
- Helped clients use increased tax exemptions to effectively transfer assets for the benefit of the family. Created tax efficient trusts to purchase business interests in order to reduce taxable estate of business owner/seller.

Honors & Recognitions

- "Lawyer of the Year," The Best Lawyers in America®, 2020
- Leaders in the Law, *Wisconsin Law Journal*, 2017
- *The Best Lawyers in America*®, Trust and Estates, 2013-present
- "Wisconsin Super Lawyers" list, *Super Lawyers* magazine, 2014-present



bjkalscheur@michaelbest.com

Milwaukee

T. 414.225.2763

Legal Assistant

Aaron Baumann

agbaumann@michaelbest.com

T. 414.347.4743

Practices

Corporate

Tax

Wealth Planning

- Marquette University Business Administration Alumni Association Service Award, 2012

Professional Activities

- Member, Children's Wisconsin Planned Giving Council
- Fellow, ACTEC (American College of Trust and Estate Counsel)
- Member, Milwaukee Estate Planning Association
- Member, American Bar Association
- Member, State Bar of Wisconsin
 - Past Chair, Real Property, Probate and Trust Law Section
- Member, Milwaukee Bar Association, Former Chairperson, Tax Section
- Member, Wisconsin Institute of Certified Public Accountants

Education

- Marquette University Law School, Juris Doctor (J.D.), *cum laude*, 1995; Recipient of the American Jurisprudence Awards for Corporate Tax, Estate and Gift Tax, Partnership Tax, Marital Property, and the Joseph I. Swietlik Scholarship for highest achievement in tax classes
- Marquette University, Bachelor of Science (B.S.), *cum laude*, Accounting, 1989; Beta Gamma Sigma and Alpha Sigma Nu, the National Jesuit Honor Society
- Certified Public Accountant (CPA)

Admissions

- Wisconsin
- United States District Court, Eastern District of Wisconsin
- United States District Court, Western District of Wisconsin
- United States Tax Court

Community Involvement

- Board of Directors, Vivent Health, 2014-present
- Board of Directors, Goodwill Industries of Southeastern Wisconsin, 2015-present
- Board of Directors, Milwaukee Public Library Foundation, 2016-Present
- Member, Marquette University College of Business Administration Leadership Council, 2018-present
- Jesuit Partnership, Midwest Province, 2007-present
 - Chair, 2017-present
- Marquette University Business Administration Alumni Association, 1999-2011

- National Alumni Board Representative, 2007-2011
- President, 2005-2006
- Board of Trustees, Milwaukee Repertory Theater, 2015-2020
- Member, Marquette University Accounting Department Advisory Board, 2008-present
- Past President, Planned Giving Council of Eastern Wisconsin

Related News

PUBLICATION

May 5, 2020

Planning with Low Interest Rates and Temporarily Reduced Asset Values

PUBLICATION

April 9, 2020

COVID-19: Providing Disaster Assistance to Students

PUBLICATION

March 30, 2020

Update on Tax Filing and Payment Deadlines

PUBLICATION

March 20, 2020

Tax and Estate Planning Considerations in Light of the Coronavirus

PUBLICATION

March 18, 2020

Tax and Wealth Planning Updates re COVID-19

PUBLICATION

February 25, 2020

Top Issues in 2020: Wealth Planning

NEWS

January 23, 2020

Wealth Planning Partner Amy Kiiskila Rejoins Michael Best in Waukesha

NEWS

December 6, 2019

Michael Best Partner Bradley Kalscheur Selected as ACTEC Fellow

NEWS

August 15, 2019

Michael Best Attorneys Named The Best Lawyers in America© 2020



EVENT

June 14, 2019

State Bar of Wisconsin

Avoid the Family Feud: Successful Transfers of Closely Held Construction Companies

NEWS

November 30, 2018

Milwaukee Business Journal

Wealth Management: Economic uncertainty and tax law changes require changes in investment strategies and estate planning

NEWS

August 15, 2018

88 Michael Best Attorneys Named The Best Lawyers in America© 2019