

February 16, 2021

Trusts Used for Tax Reduction

Hosted by ProLawCLE

Several different types of trusts provide unique opportunities to save money on taxes. This course will help you choose the most beneficial trust to preserve your client's wealth by describing the purposes and specific tax consequences behind various types of irrevocable trusts. Some advantages and disadvantages outside of tax considerations will also be covered. The process of properly funding a trust to avoid probate, such as changing asset titles and updating beneficiary designations, will be discussed as well.

For complete event details, please visit ProLawCLE's website.

Related People

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Events Details

Date:

February 16, 2021

Time (Central):

10:00 - 11:45 a.m.

Location:

Live Webcast or On-Demand

Options

Related Practices

Tax